

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 25, 2011

MACATAWA BANK CORPORATION
(Exact name of registrant as specified in its charter)

Michigan
(State or other jurisdiction of
Incorporation)

000-25927
(Commission File Number)

38-3391345
(I.R.S. Employer
Identification No.)

10753 Macatawa Drive, Holland, Michigan
(Address of principal executive
offices)

49424
(Zip Code)

(616) 820-1444
(Registrant's Telephone Number, Including Area Code)

Not Applicable
(Former name or former address, if changed since last year)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425).
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12).
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)).
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)).
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Item 5.07 Submission of Matters to a Vote of Security Holders.

A special meeting of shareholders of Macatawa Bank Corporation (the "Company") was held on March 25, 2011. At the meeting, the shareholders voted on two matters:

- a proposal to amend the Company's Articles of Incorporation to increase the number of authorized shares of Company common stock from 40,000,000 to 200,000,000 shares; and
- a proposal to adjourn the special meeting of shareholders, if necessary, to allow time for further solicitation of proxies if there are insufficient votes present at the meeting to approve the proposed amendment to the Company's Articles of Incorporation.

The shareholders approved the proposal to amend the Company's Articles of Incorporation as disclosed in the Proxy Statement by the following votes:

<u>Votes Cast</u>						
<u>For</u>	<u>% For</u>	<u>Against</u>	<u>% Against</u>	<u>Abstain</u>	<u>% Abstain</u>	<u>Broker Non-Votes</u>
13,246,702	84.47%	2,392,620	15.26%	43,268	0.3%	0

The shareholders approved the proposal to adjourn the special meeting, if necessary, as disclosed in the Proxy Statement by the following votes:

<u>Votes Cast</u>						
<u>For</u>	<u>% For</u>	<u>Against</u>	<u>% Against</u>	<u>Abstain</u>	<u>% Abstain</u>	<u>Broker Non-Votes</u>
13,243,464	82.86%	2,307,217	14.44%	131,910	0.8%	0

Item 7.01 Regulation FD Disclosure.

On March 28, 2011, Macatawa Bank Corporation issued the Press Release furnished with this report as Exhibit 99.1, which is here incorporated by reference. The information disclosed under this Item 7.01 and Exhibit 99.1 are furnished to, and not filed with, the Commission.

Item 9.01 Financial Statements and Exhibits.**(d) Exhibits**

99.1 Press Release dated March 28, 2011. This exhibit is furnished to, and not filed with, the Commission.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: March 28, 2011

MACATAWA BANK CORPORATION

By /s/ Jon W. Swets
Jon W. Swets
Chief Financial Officer

EXHIBIT INDEX

Exhibit Number

Document

99.1

Press Release dated March 28, 2011. This exhibit is furnished to, and not filed with, the Commission.

NEWS RELEASE

NASDAQ STOCK MARKET
FOR RELEASE:
DATE:

MCBC
Immediate
March 28, 2011

Shareholders Strongly Support Increasing Number of Authorized Shares of Common Stock

Holland, Mich., March 28, 2011. Macatawa Bank Corporation (NASDAQ: MCBC) today announced that its shareholders voted to approve increasing the number of authorized shares of common stock from 40,000,000 shares to 200,000,000 shares. At a special meeting of shareholders held on March 25, 2011, 13,246,702 shares, or 84% of the shares voted on the proposal, voted for the increase in number of authorized shares of common stock. 89% of the outstanding shares entitled to vote voted on the proposal.

Chairman of the Board, Richard L. Postma, commented, "we are very pleased with the very strong support our shareholders expressed for this important step in our efforts to raise additional capital to comply with the requirements of our Consent Order and provide us with a foundation for future growth."

Mr. Postma continued, "we have filed a registration statement with the Securities and Exchange Commission to register shares of common stock that we intend to offer to our shareholders in a shareholder rights offering and to other investors in a public offering. We currently plan on an offering of \$30,000,000 commencing in the second quarter of 2011. Other terms of the offering, including price and number of shares to be offered, are yet to be determined."

Mr. Postma concluded, "In determining the price of the offering, the Board of Directors will consider a number of factors, including the price at which shareholders and prospective shareholders are expected to be willing to purchase shares, historical and current trading prices for our common stock, the need for liquidity and capital and the desire to provide an opportunity to our shareholders to participate in the rights offering on a pro rata basis."

CAUTIONARY STATEMENT: This press release contains forward-looking statements that are identifiable by words or phrases such as "in our efforts," "future," "intend," "plan," "yet," and "will." The amount and timing of the offering are subject to change. Our ability to comply with our Consent Order and raise additional capital (including the successful completion of the offering) is not entirely within our control and is not assured. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions ("risk factors") that are difficult to predict with regard to timing, extent, likelihood and degree of occurrence. Therefore, actual results and outcomes may materially differ from what may be expressed or forecasted in such forward-looking statements. Macatawa Bank Corporation does not undertake to update forward-looking statements to reflect the impact of circumstances or

events that may arise after the date of the forward-looking statements. Risk factors include, but are not limited to, the risk factors described under the heading "Risk Factors" in our Registration Statement on Form S-1, filed with the Securities and Exchange Commission on February 2, 2011, and in "Item 1A - Risk Factors" of our Annual Report on Form 10-K for the year ended December 31, 2010. These and other factors are representative of the risk factors that may emerge and could cause a difference between an ultimate actual outcome and a preceding forward-looking statement.

This press release does not constitute an offer of any securities for sale. A registration statement relating to these securities has been filed with the Securities and Exchange Commission, but has not yet become effective. These securities may not be sold nor may offers to buy be accepted prior to the time the registration statement becomes effective. To obtain a copy of a written prospectus for the offering, a prospective investor may contact Macatawa's Secretary, Jon W. Swets, at 10753 Macatawa Drive, Holland, Michigan 49424.

About Macatawa Bank

Headquartered in Holland, Mich., Macatawa Bank Corporation is the parent company for Macatawa Bank. Through its subsidiary, the Corporation offers a full range of banking, investment and trust services to individuals, businesses and governmental entities from a network of 26 full-service branches located throughout communities in Kent, Ottawa and northern Allegan counties. Services include commercial, consumer and real estate financing; business and personal deposit services; ATMs and Internet banking services; trust and employee benefit plan services and various investment services.